

CREDIT CARDS & DYNAMICS 365

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But first a little bit about us.....

Microsoft
Partner | Silver Cloud Customer Relationship Management
Silver Small and Midmarket Cloud Solutions



About enCloud9

- Dynamics 365 Cloud Customer Relationship Management – Silver 2014 - present
- 15 years experience working with small to mid-sized businesses to modernize sales, marketing, and customer service
- Work with companies throughout the US and Canada
- Primary focus is on Cloud-based Dynamics 365 Customer Engagement Platform
- Premier provider of low-cost fixed fee support services for Dynamics 365, Power Apps, and Power Automate

IPAYMENTS FROM ISOLUTIONS

- iSolutions is a strategic partner of enCloud9 for developing payment solutions for Dynamics 365 Sales
- They already have built solutions for Business Central and Dynamics GP
- Recognized experts in App Development for Dynamics
- We worked with them this year to bring this solution to market. enCloud9 is an exclusive Partner with iSolutions



STREAMLINE YOUR PROCESSES

- It's hard to beat an all-in-one solution.
- Integrating your card processing system with Dynamics 365 Sales means you'll no longer have to worry about double data entry or human error.
- With Dynamics 365 Sales Integration, you can:
 - Accept payment on a Sales Order or Sales Invoice
 - Schedule recurring billings
 - Integrate with Prebuilt maps to Dynamics ERP
 - Email receipts to customers

CUTTING EDGE SECURITY

- Keeping your business's and your customers' information safe and secure is of the utmost importance.
- Our Dynamics 365 Sales Integration helps you minimize any risk or liability with its leading-edge security solutions:
 - Data encryption and tokenization for maximum security
 - PCI compliance to prevent cyber fraud
 - Off-site cloud-based storage for customer card information
 - Ability to set individual user permissions

GETTING STARTED IS EASY

- Download the latest solution from Microsoft AppSource
- Work with enCloudg to get started processing credit cards in 2-3 days



Next steps and resources

- Contact at enCloud9 with any questions
- sales@encloud9.com
- Sign up for our July 17 webinar with our partner iPayments – **Enhanced Filtering with Dynamics 365 and Power Apps**

Resources

AppSource Download

<https://appsource.microsoft.com/en-us/product/dynamics-365/ipayments.ipayment-credit-card-processing-dynamics-365-sales>